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STANDARD SETTING

FOCUS

#1 OVERVIEW

An overview on standard setting – what, why, when and how?

#2 PROCESS

Elaboration on the process of different standard setting methods

#3 PRACTICE

Hands-on experience on performing standard setting methods

#4 INSIGHTS

Gaining new insights on appropriate method to set standard for different examination formats



FOCUS

#1 OVERVIEW

An overview on standard setting –
what, why, when and how?

#2 PROCESS

Elaboration on the process of
different standard setting methods



The Assessment Goals

(Epstein, N Engl J Med, 2007)

Protect Publics

To protect the public by identifying incompetent graduates

Capability

Publics

Training

Standard Setting

Standard setting methods are part of the assessment process

(Pearson et al., 2009)

Further Training

To provide a basis for choosing applicants for advanced training

Optimize capabilities

To optimize the capabilities of all learners by providing motivation and direction for future learning

STANDARD SETTING: Overview

100

**PASS
COMPETENT
SAFE
LICENSED**

50:50 chance of passing or failing: Borderline students

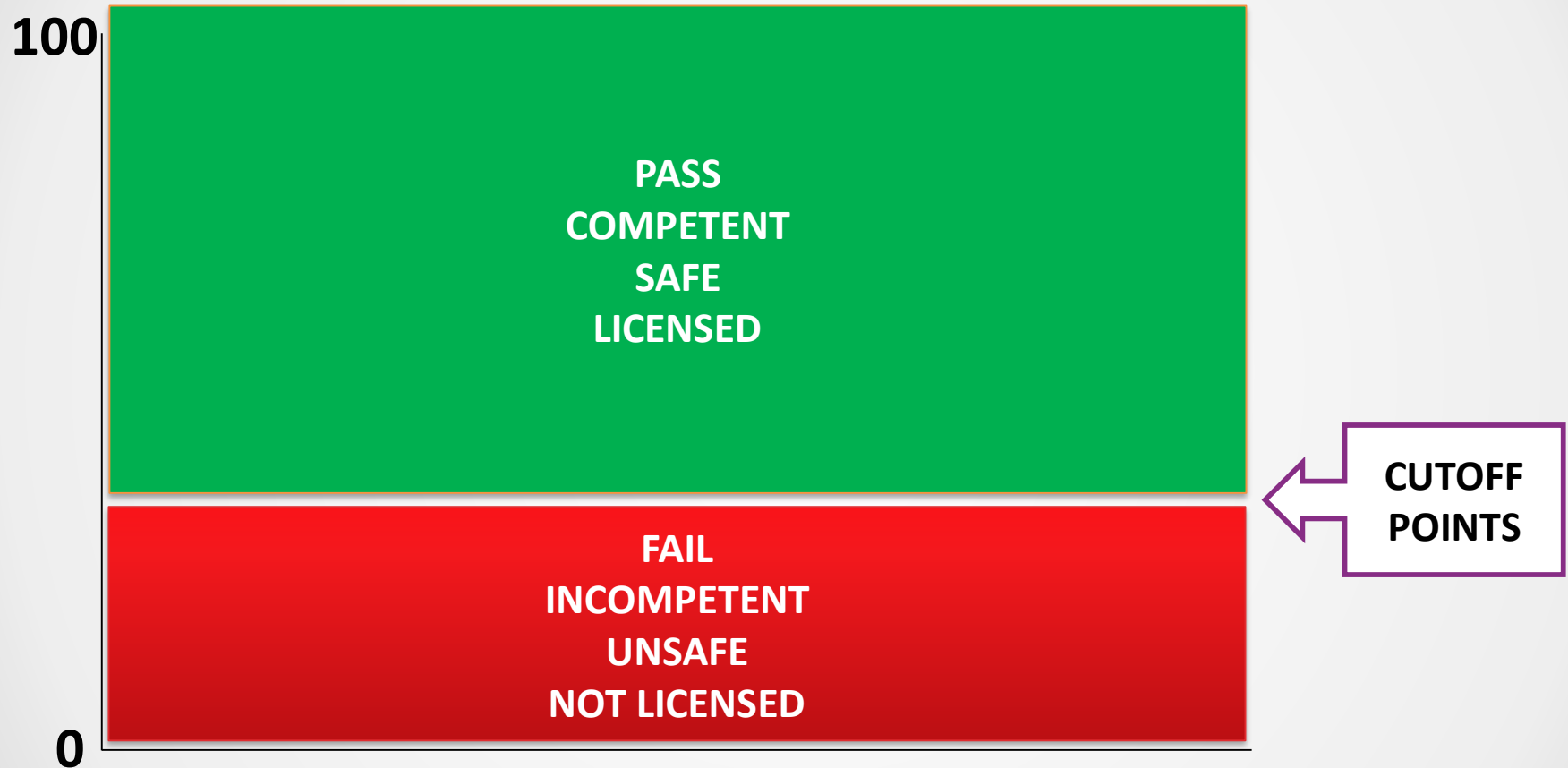
**FAIL
INCOMPETENT
UNSAFE
NOT LICENSED**

0

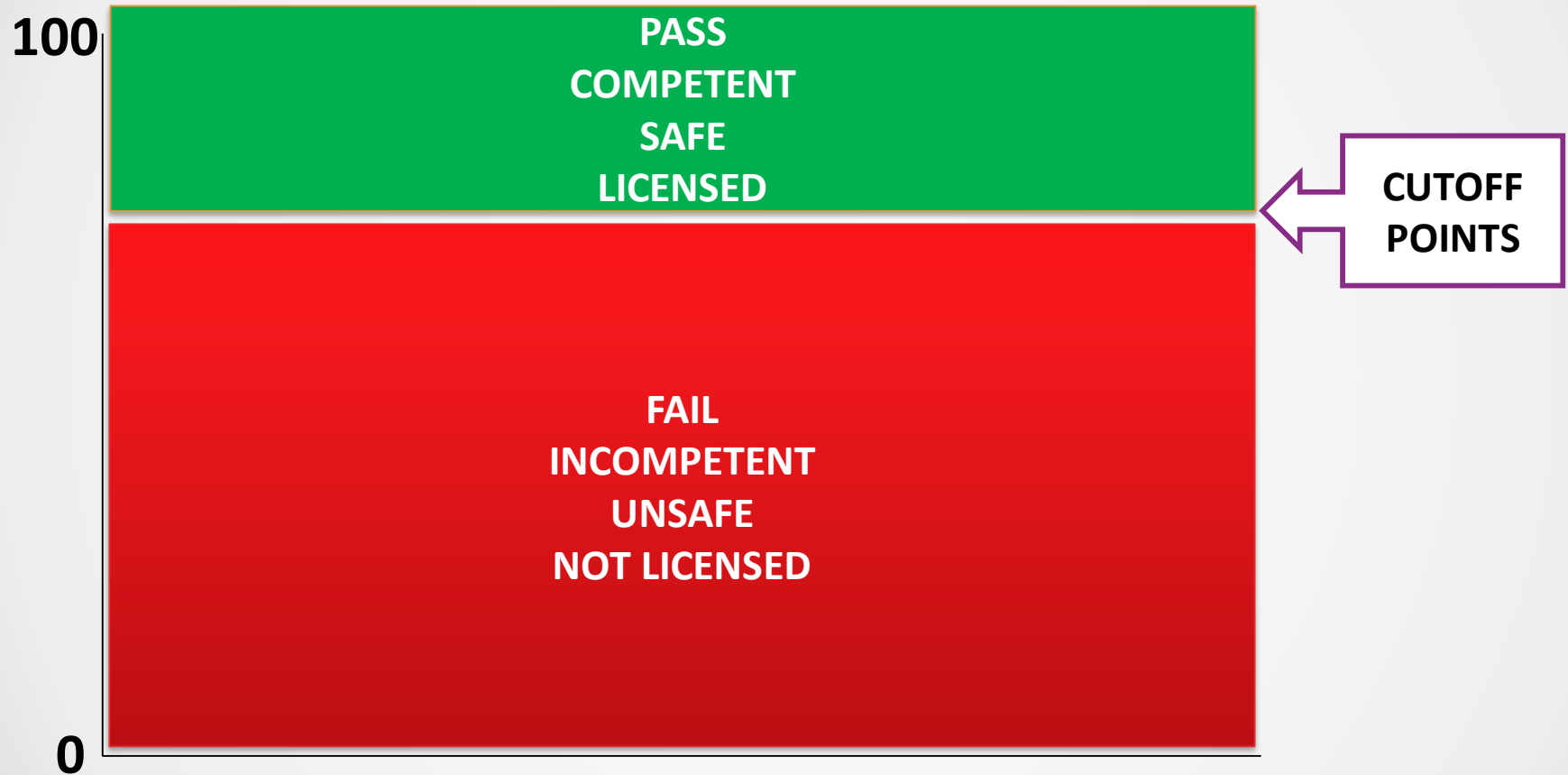
**CUTOFF
POINTS**



STANDARD SETTING: Difficult assessment?



STANDARD SETTING: Easy assessment?



“The **proper following of a prescribed, rational system** of rules or procedures resulting in the **assignment of a number to differentiate between two or more states or degrees of performance**”

(Cizek, 1993)

COMPETENCE  **PASSING SCORE**

(Kane, 1994; Norcini, 1994)

STANDARD SETTING: An Accountability

SECTIONS

THE **RECORDER**

California Bar Committee Endorses Lowering Exam Pass-Score

Cheryl Miller, The Recorder

August 31, 2017 | 8 Comments

“The question of what the appropriate cut score should be has come into sharp focus, and intense debate, over the last year as the exam’s pass rate has tumbled”

News and headphones. Better together. >

Daily Telegraph



Offers have been made to 7657 applicants who achieved an Australian Tertiary Admission Rank of just 50 or less.

NSW

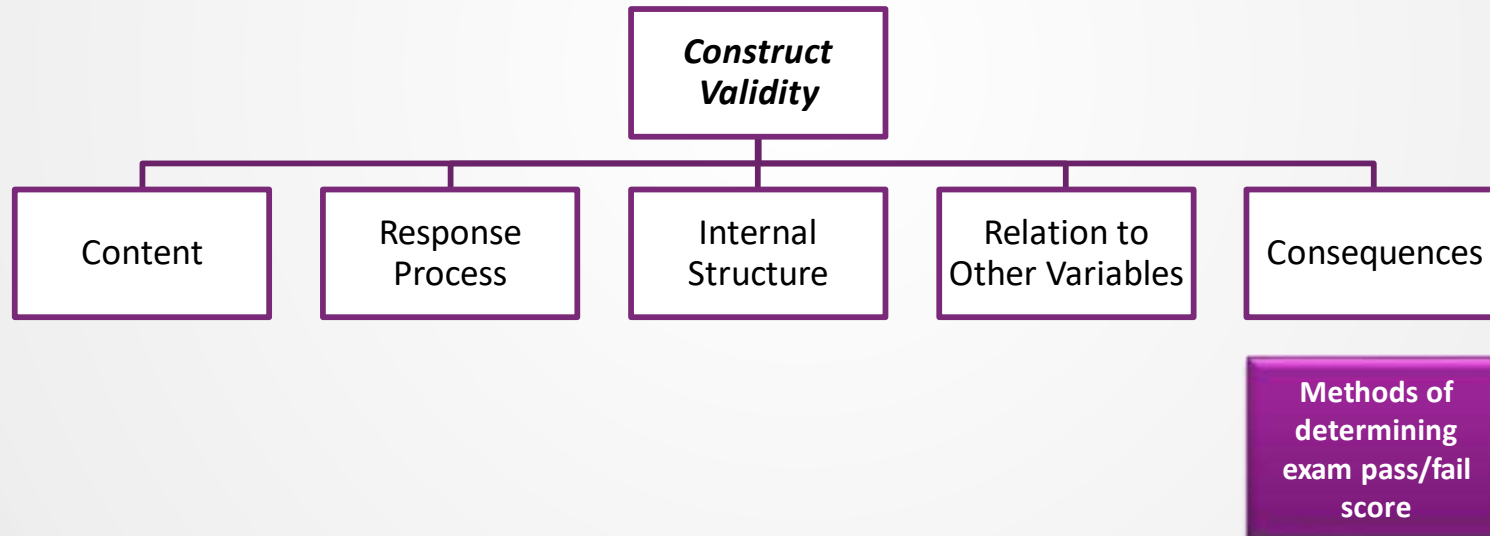
**THOUSANDS OF UNIVERSITY
APPLICANTS SCORE UNDER 50 BUT
RECEIVE OFFERS FOR COURSES
ANYWAY**

Current Concepts in Validity and Reliability for Psychometric Instruments: Theory and Application

David A. Cook, MD, MHPE, Thomas J. Beckman, MD, FACP

Division of General Internal Medicine, Mayo Clinic College of Medicine, Rochester, Minn.

The American Journal of Medicine, 2006



Statement about whether the examination performance fit for a particular purpose.

Based on judgement on candidate performances against education constructs.

Examples

- i. Ready for graduation**
- ii. Competent to move to practical years**

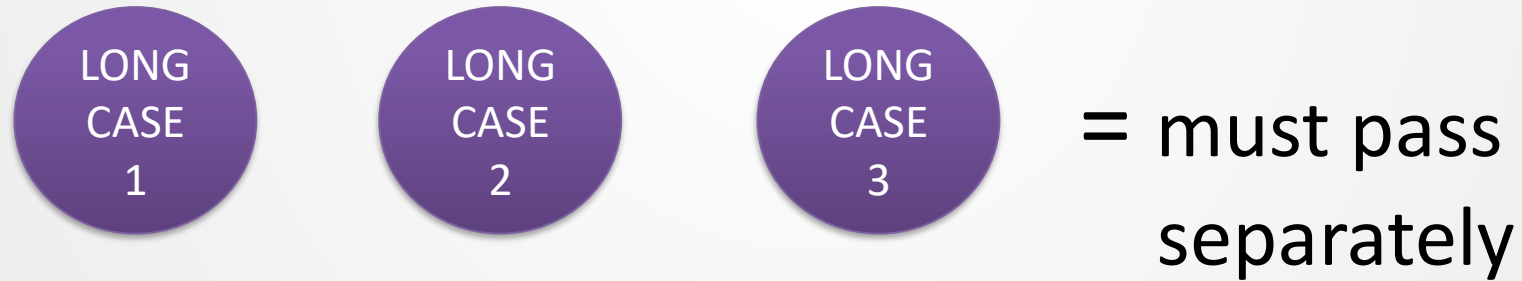
“The graduate of this medical program should demonstrate **adequate knowledge for safe clinical decision and management**, be able to work with supervision, equipped with **standard clinical skills**, and **conduct themselves professionally**.”

STANDARD SETTING: Types of standard

| Relative | Absolute | Compromise |
|-----------------------------|---|--------------|
| Norm-referenced | Criterion-referenced | Combine both |
| “Top 60% will pass” | “Candidate who gets more than 60% pass” | |
| ‘Limited seats’ - Admission | High stakes examination | |





COMPENSATORY



CONJUNCTIVE

STANDARD SETTING: Method Selection

| | Absolute | Compromise |
|---|--|----------------|
| <p>Test item based</p>  | <p>Angoff families Ebel Nedelsky Bookmark</p> | <p>Cohen</p> |
| <p>Test examinees based</p>  | <p>Borderline group/ Borderline regression Contrasting group</p> | <p>Hofstee</p> |

STANDARD SETTING: Guides to define Borderline



STANDARD SETTING: Borderline Standards

Setting

Errors
Forgivable, non-forgivable

“The borderline **graduate of undergraduate medical program** should demonstrate **adequate fundamental knowledge for safe clinical judgment and decision making**, be able to **work under supervision**, competent in **basic clinical skills**, and **conduct themselves professionally.**”

Knowledge

Skills

Attitude

(UNIMAS, 17 April 2018, Standard Setting Workshop)

FAIL

PASS

STANDARD SETTING: Borderline Standards

Setting

Errors

Forgivable, non-forgivable

“The borderline **graduate of the ophthalmology program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with moderate supervision**, equipped with **acceptable technical ability**, and **conduct themselves professionally.**”

Knowledge

Skills

Attitude

(MUCCO, 20-22 Aug 2014, A Workshop on Examination Questions Preparation, Kuala Lumpur)

FAIL

PASS

STANDARD SETTING: Borderline Standards

Setting

Knowledge

Errors

Forgivable, non-forgivable

“The borderline **graduate of the emergency medicine program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with moderate supervision**, equipped with **acceptable life saving skills and technical ability**, and **conduct themselves professionally**.”

Skills

Attitude

(SCCEM, 10 Nov 2018, A Workshop on Standard Setting A & E Workshop, UM, Kuala Lumpur)

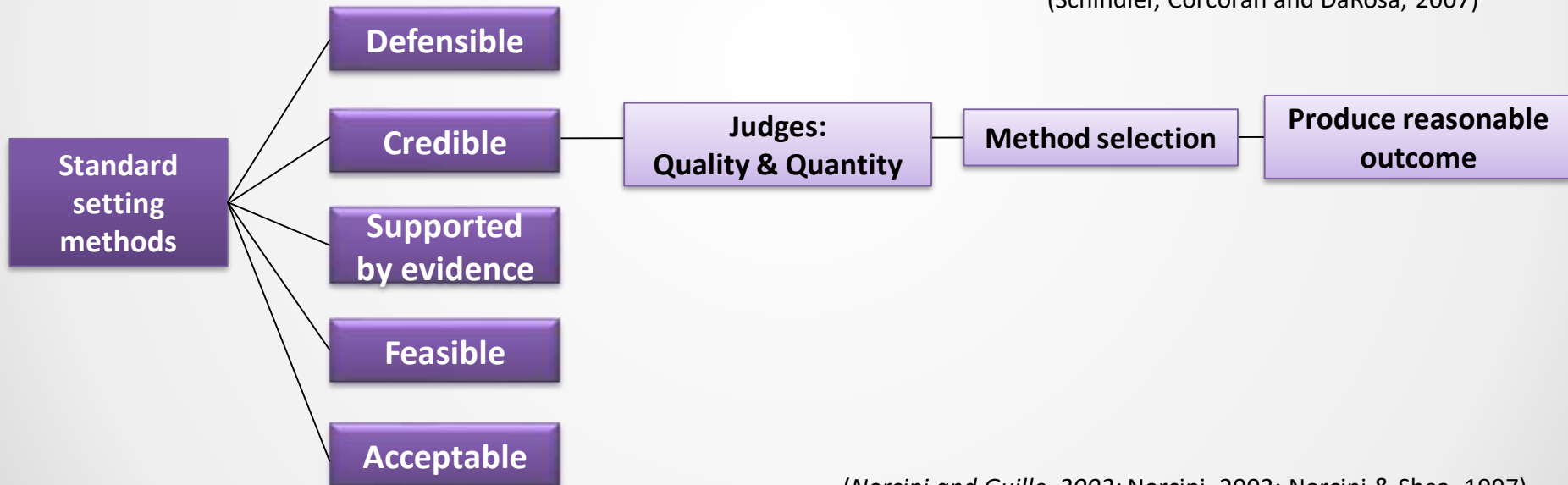
FAIL

PASS

Standard is arbitrary.

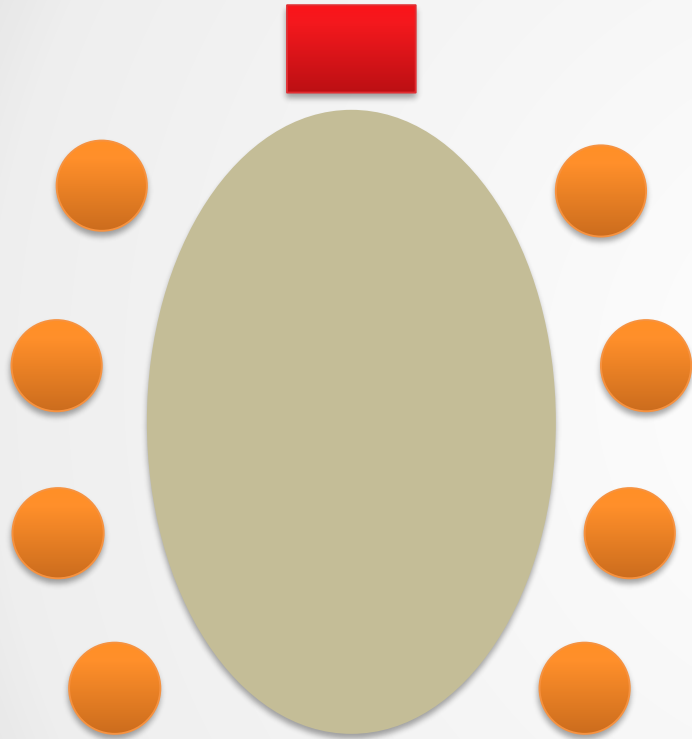
“..... even the most rigorous standard-setting method, followed meticulously, will be somewhat arbitrary however, they should be **credible**.”

(Schindler, Corcoran and DaRosa, 2007)



(Norcini and Guille, 2002; Norcini, 2003; Norcini & Shea, 1997)

STANDARD SETTING: Judges



Subject matter experts

Know target population

Understand task and assessment tool

Fair-minded

Willing to follow directions

Give full attention to the process

Demographically diverse to avoid bias

6 considered minimum

(Norcini and Guille, 2002)

STANDARD SETTING: Method Selection

MCQs

Essays

Performance
based

Portfolios

Angoff family

Ebel

Nedelsky

Bookmark

Borderline group/
regression

Contrasting group

Hofstee



STANDARD SETTING: Post-Setting

HISTORICAL STANDARDS

Compare with historical standards
or external measure

PASS RATES

The pass rates have
reasonable relationships with
other markers of competence



STAKEHOLDERS

Consider stakeholder opinion
and the results related to
future performance

FOCUS

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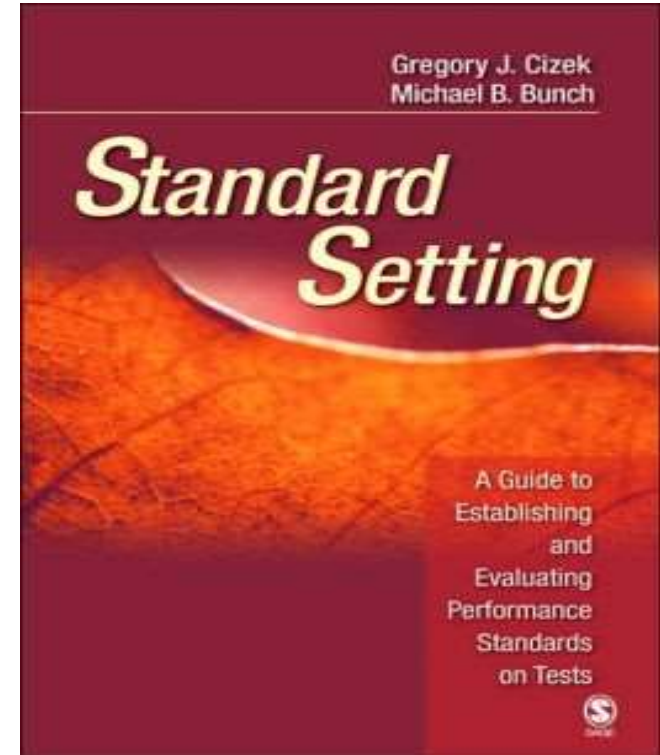
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Gaining new insights on appropriate method to set standard for different examination formats



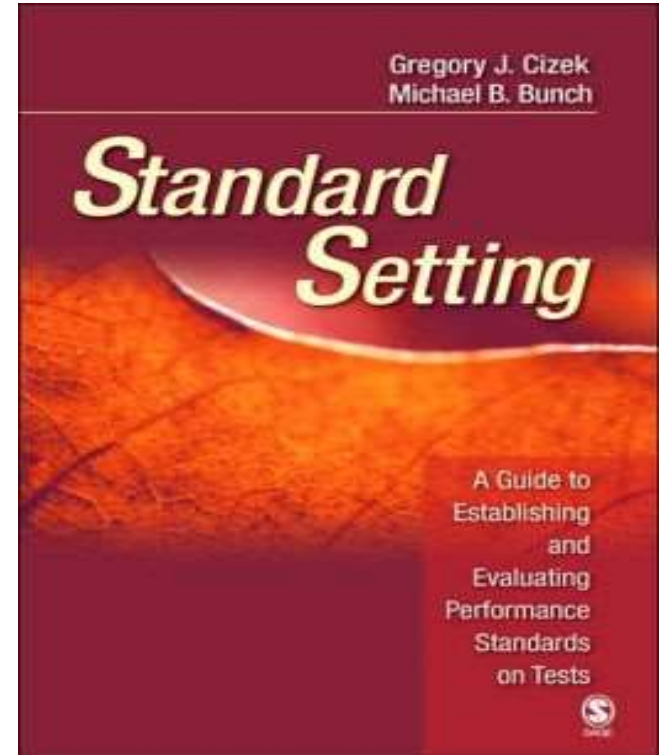
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- Absolute methods: Test-Items
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- Compromise methods
 - Hofstee (Hofstee, 1983)



Methods for Setting Standard

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Standard Setting in Action



ABSOLUTE METHODS – TEST-ITEM



Process



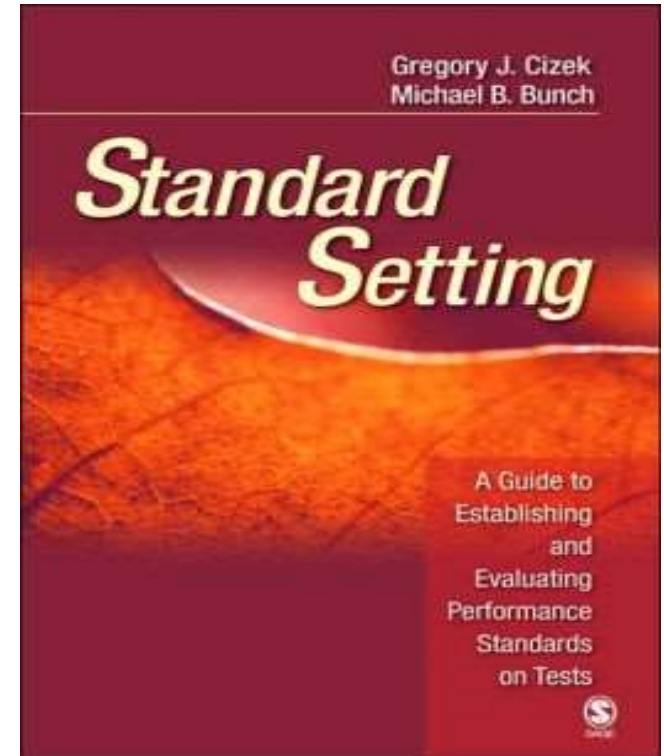
Practice

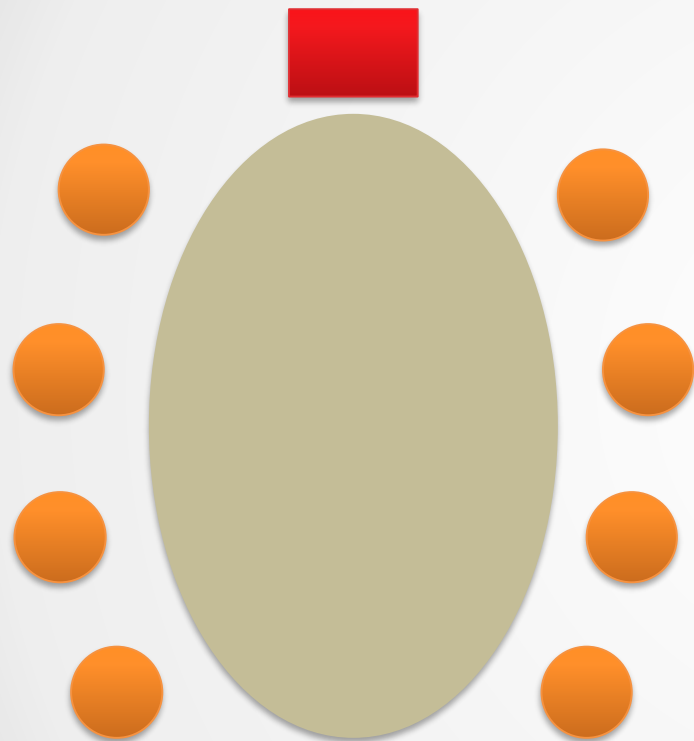


Insights

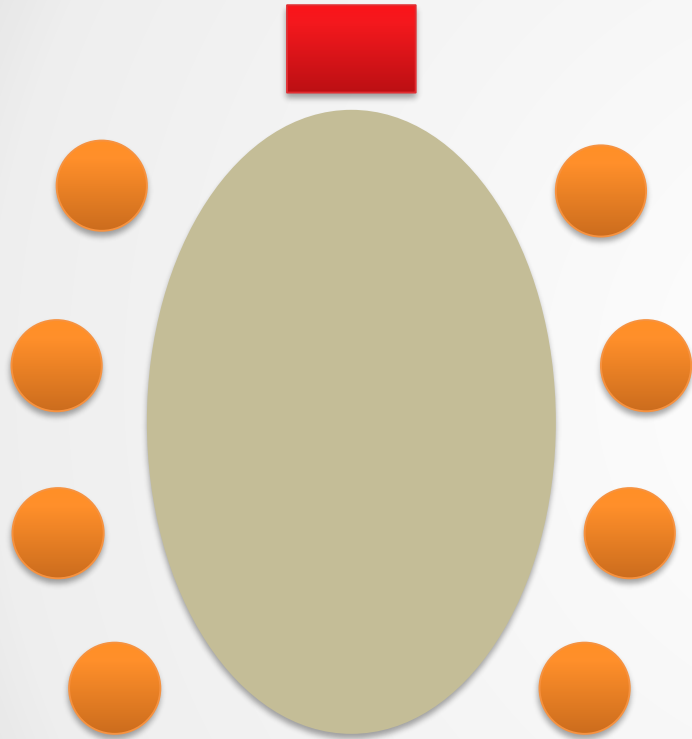
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- Angoff is the most common method used for setting standard.
- Types of Angoff:
 - Direct Angoff (Angoff, 1971)
 - Extended Angoff (Hambleton & Plake, 1995)
 - Modified Angoff (Cizek, 1996)
 - Three-level Angoff (Yudkowsky, Downing & Popescu, 2008).
- We treat them as Angoff's family



Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Define borderline standard

SCREEN

STANDARD SETTING: Define Borderline



STANDARD SETTING: Borderline Standards

Setting

Errors
Forgivable, non-forgivable

“The borderline **graduate of undergraduate medical program** should demonstrate **adequate fundamental knowledge for safe clinical judgment and decision making**, be able to **work under supervision**, competent in **basic clinical skills**, and **conduct themselves professionally.**”

Knowledge

Skills

Attitude

(UNIMAS, 17 April 2018, Standard Setting Workshop)

FAIL

PASS

STANDARD SETTING: Borderline Standards

Setting

Errors

Forgivable, non-forgivable

“The borderline **graduate of the ophthalmology program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with moderate supervision**, equipped with **acceptable technical ability**, and **conduct themselves professionally.**”

Knowledge

Skills

Attitude

(MUCCO, 20-22 Aug 2014, A Workshop on Examination Questions Preparation, Kuala Lumpur)

FAIL

PASS

STANDARD SETTING: Borderline Standards

Setting

Knowledge

Errors

Forgivable, non-forgivable

“The borderline **graduate of the emergency medicine program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with moderate supervision**, equipped with **acceptable life saving skills and technical ability**, and **conduct themselves professionally**.”

Skills

Attitude

(SCCEM, 10 Nov 2018, A Workshop on Standard Setting A & E Workshop, UM, Kuala Lumpur)

FAIL

PASS

STANDARD SETTING: Borderline Standards

Setting

Knowledge

Errors

Forgivable, non-forgivable

“The borderline **graduate of the anaesthesiology program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with minimal supervision**, equipped with **acceptable life saving skills and technical ability**, and **conduct themselves professionally.**”

Skills

Attitude

(8 Jan 2022, A Workshop on Standard Setting (Anaesthesiology)
Workshop, UPM, Selangor)

FAIL

PASS

STANDARD SETTING: Angoff - DURING



Read through question 1

Judges: Individually, estimate proportion of borderline examinees will correctly answer question 1

Moderator: Record ratings

Moderator: Discuss ratings

Moderator: Get 2nd ratings after discussion

Calculate mean

Repeat for next questions

STANDARD SETTING: **Modified** Angoff - DURING



Read through question 1

Judges: Individually, estimate the mark that can be obtained by borderline examinees for question 1

Moderator: Record ratings

Moderator: Discuss ratings

Moderator: Get 2nd ratings after discussion

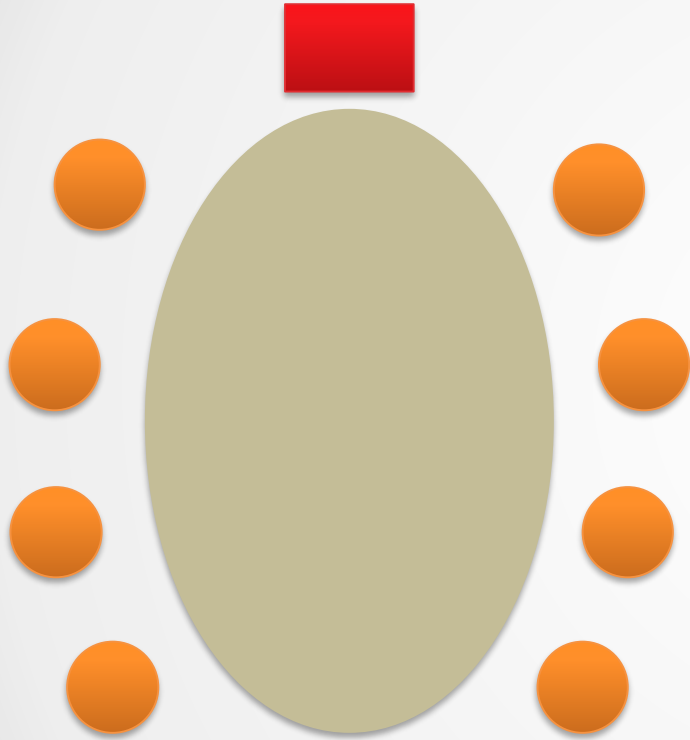
Calculate mean

Repeat for next questions

| | Q1 | Q2 | Q3 | Q4 | Q5 | Mean |
|----------------------|------|----|----|----|----|------|
| | | | | | | |
| JUDGE 1 | 60 | | | | | |
| | 60 | | | | | |
| JUDGE 2 | 50 | | | | | |
| | 60 | | | | | |
| JUDGE 3 | 90 | | | | | |
| | 60 | | | | | |
| JUDGE 4 | 60 | | | | | |
| | 50 | | | | | |
| JUDGE 5 | 60 | | | | | |
| | 60 | | | | | |
| JUDGE 6 | 40 | | | | | |
| | 60 | | | | | |
| Mean 1 st | 60 | | | | | |
| Mean 2 nd | 58.3 | | | | | |

Cut-off score 1st
round

Cut-off score 2nd
round

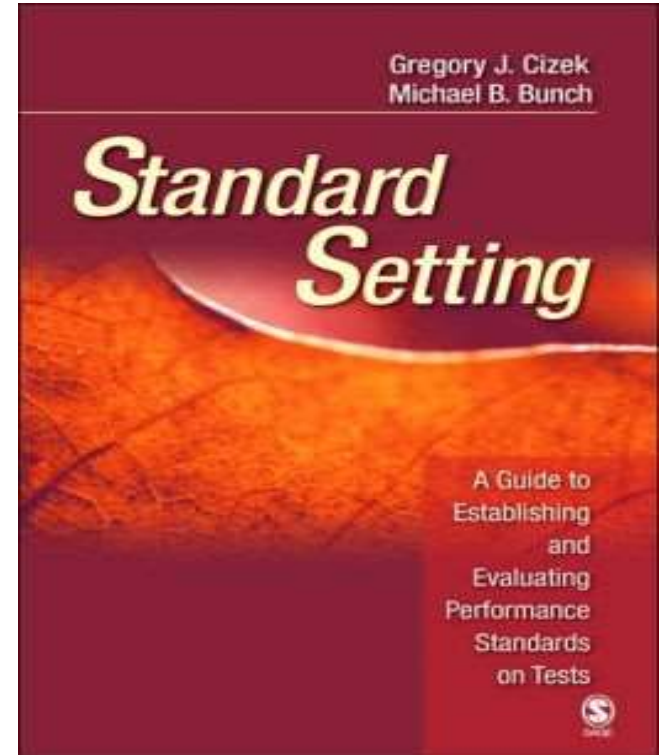


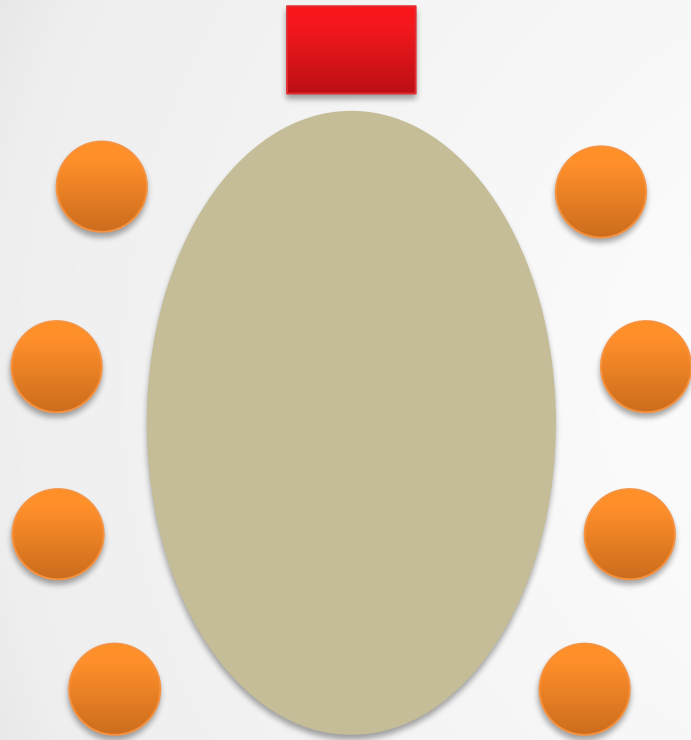
- Evaluate the process**
- Judges confidence in the process
 - Resulting cut off scores

Documentation

Methods for Setting Standard

- Absolute methods: Test-Items
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SCREEN

Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Define borderline standard

Build a classification table for item based on a category scheme (like difficulty and importance)

STANDARD SETTING: Ebel - DURING



Read through each question that was assigned to the respective categories in the classification table.

Judges make judgment about percentages of items in each category that borderline examinees answered correctly

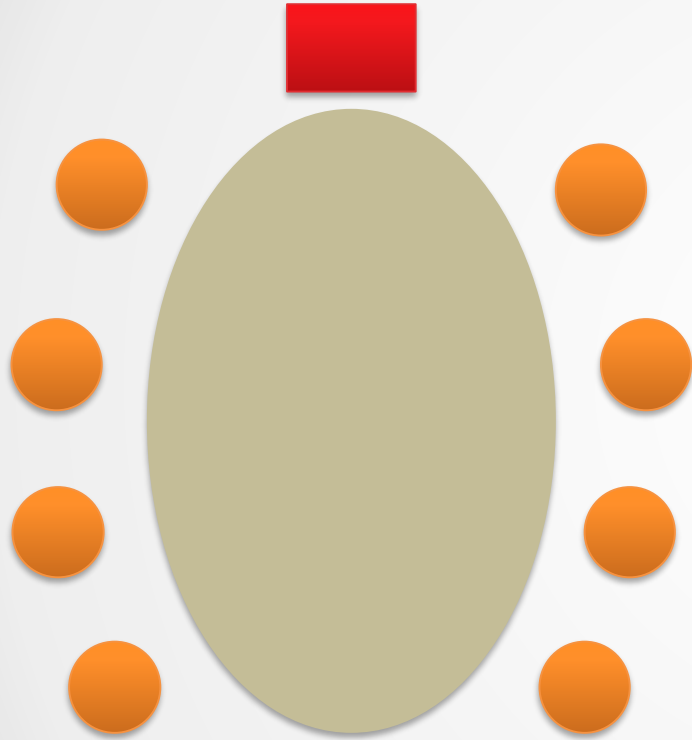
Moderator: Record ratings

Calculate mean

Repeat for next questions

SCREEN

| Category | % Right | No. of Questions | Score |
|------------|---------------|------------------|-------------|
| Essential | | | |
| Easy | 95 | 3 | 2.85 |
| Hard | 80 | 2 | 1.60 |
| Important | | | |
| Easy | 90 | 3 | 2.70 |
| Hard | 75 | 4 | 3.00 |
| Acceptable | | | |
| Easy | 80 | 2 | 1.60 |
| Hard | 50 | <u>3</u> | <u>1.50</u> |
| | Cut-off score | 17 | 12.25 |

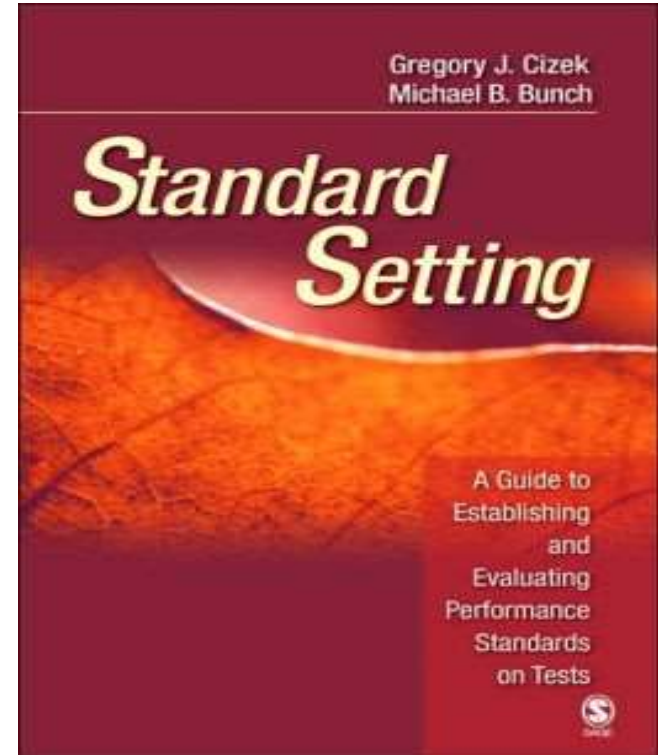


- Evaluate the process**
- Judges confidence in the process
 - Resulting cut off scores

Documentation

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Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Define borderline standard

SCREEN

STANDARD SETTING: Nedelsky - DURING



Read through each question

Judges: Working individually, judges mark the wrong answers the borderline students would be able to eliminate.

Moderator: Record ratings

Moderator: Discuss and change ratings

Repeat for next questions

Calculate passing score

SCREEN

Table 1. Example of calculations for Nedelsky's method applied to a test scored without correction for guessing

| Question | Answers* | Number of answers not eliminated | Expected score |
|-----------------------------|---|----------------------------------|----------------|
| 1 | A (B) X X X | 2 | $1/2 = .50$ |
| 2 | X X X X (E) | 1 | $1/1 = 1.00$ |
| 3 | X X C (D) X | 2 | $1/2 = .50$ |
| 4 | A X C (D) X | 3 | $1/3 = .33$ |
| 5 | (A) X X X X | 1 | $1/1 = 1.00$ |
| 6 | A B (C) D E | 5 | $1/5 = .20$ |
| 7 | A B C X (E) | 4 | $1/4 = .25$ |
| 8 | (A) B X D E | 4 | $1/4 = .25$ |
| 9 | A (B) C D E | 5 | $1/5 = .20$ |
| 10 | A (B) C D E | 5 | $1/5 = .20$ |
| | | Sum = 4.43 | |
| Expected total score = 4.43 | | | |

Cut-off score

*A circle indicates the correct answer; an X indicates an answer the borderline test-taker would eliminate.

- Three methods of calculating passing score:
 - Mean
 - Median
 - Trimmed mean

Table 2. Example of three ways to combine scores from individual judges

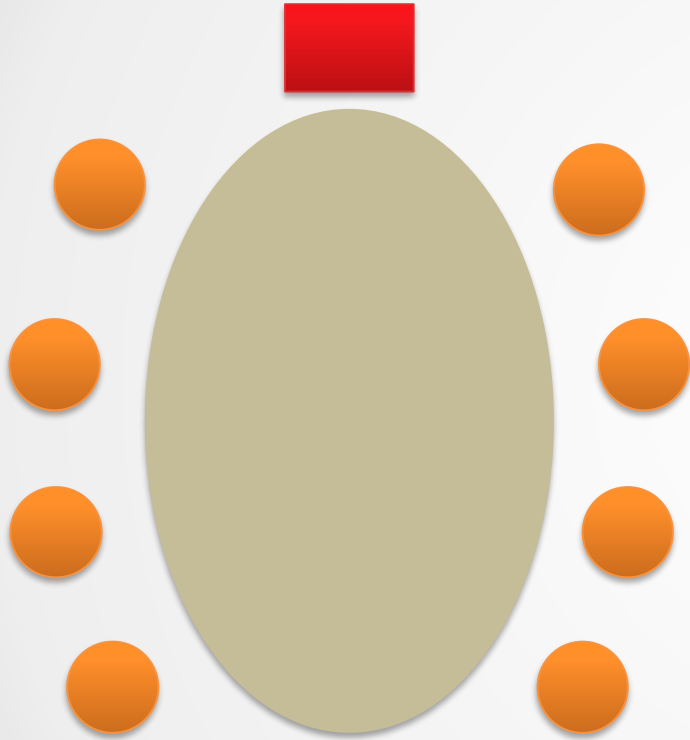
| | | |
|-------------------|-------|---------------|
| Judge 1 (highest) | 92.50 | |
| Judge 2 | 77.25 | Judge 2 77.25 |
| Judge 3 | 67.00 | Judge 3 67.00 |
| Judge 4 | 66.67 | Judge 4 66.67 |
| Judge 5 (lowest) | 65.33 | |
| Sum = 368.75 | | Sum = 210.92 |

Mean = $368.75 \div 5 = 73.75$

Median = 3rd highest = **67.00**

Trimmed Mean = $210.92 \div 3 = 70.31$

STANDARD SETTING: Nedelsky - POST



- Evaluate the process**
- Judges confidence in the process
 - Resulting cut off scores

Documentation

ABSOLUTE METHOD – TEST-ITEM: Advantages

They are used frequently in high stakes examination

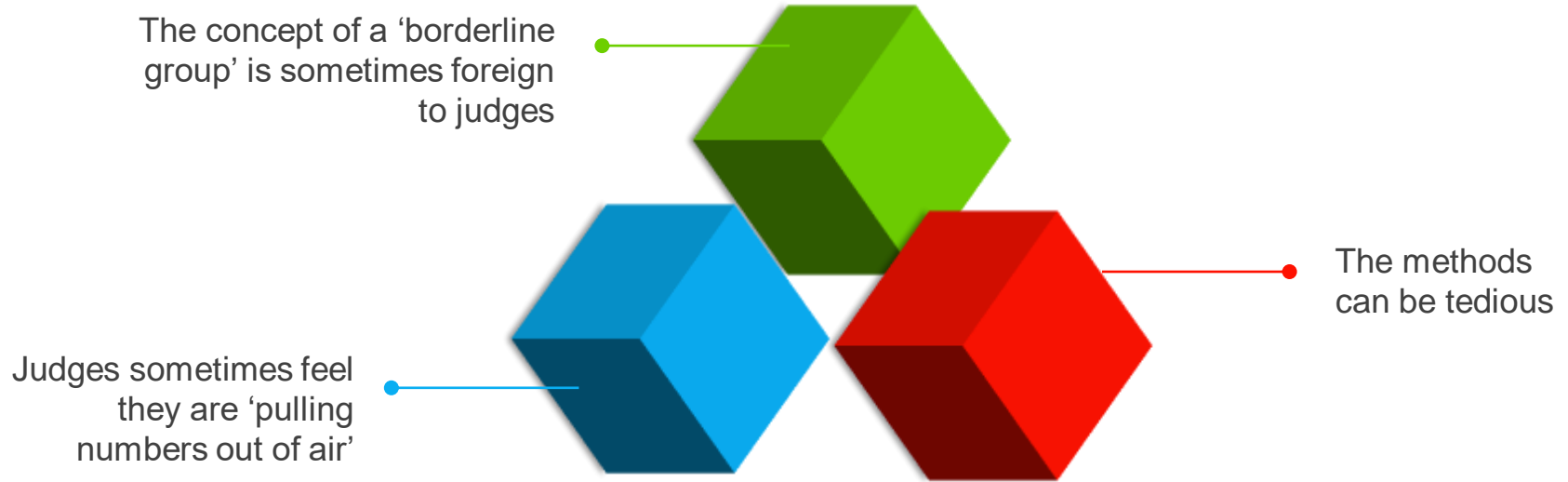
They are relatively easy to use

There is a considerable body of published work to support their use

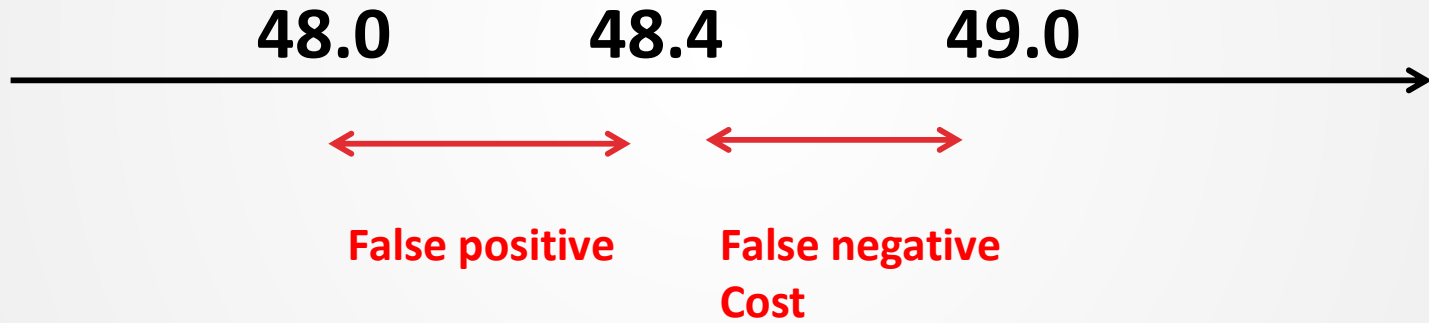
They focus on item content



ABSOLUTE METHOD – TEST-ITEM: Disadvantages



ROUNDING?



STANDARD SETTING: Negative Marking

Negative marking in MTF →

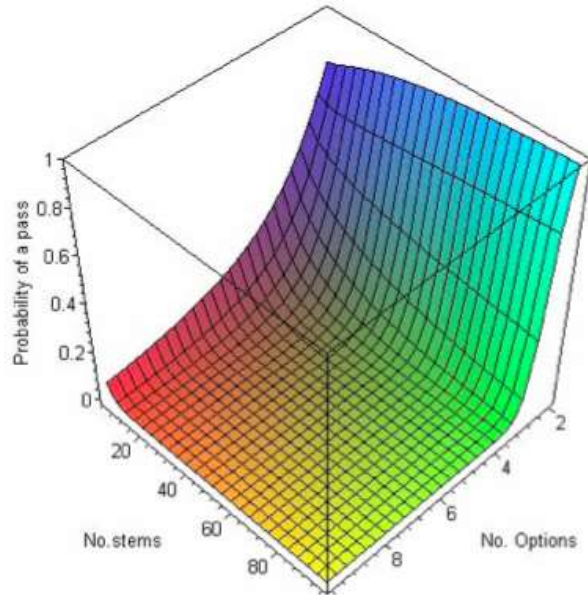


Figure 1 The probability of passing using a pure guessing strategy

(Holt, 2006)

Doesn't solve guessing problem.

(Bar-Hillel et al., 2005; Betts et al., 2009)

But add in more uncertainty - risk taking behaviour

(Budescu & Bar-Hillel, 1993; Choppin, 1988; Fowell & Jolly, 2000; Hammond et al., 1998; Kurz, 1999; Moss, 2001; Prihoda et al., 2006)

Scoring methods for multiple choice assessment in higher education
Is it still a matter of number right scoring or negative marking?

Ellen Lesage^{*}, Martin Valcke¹, Elien Sabbe²

Suggestions:

1. To replace negative marking with standard setting.
2. Guessing effect can be reduced with good item construction.
3. To replace MTF with SBA
4. Increase sampling in assessment

SAMPLING MIXTURE?

ANGOFF

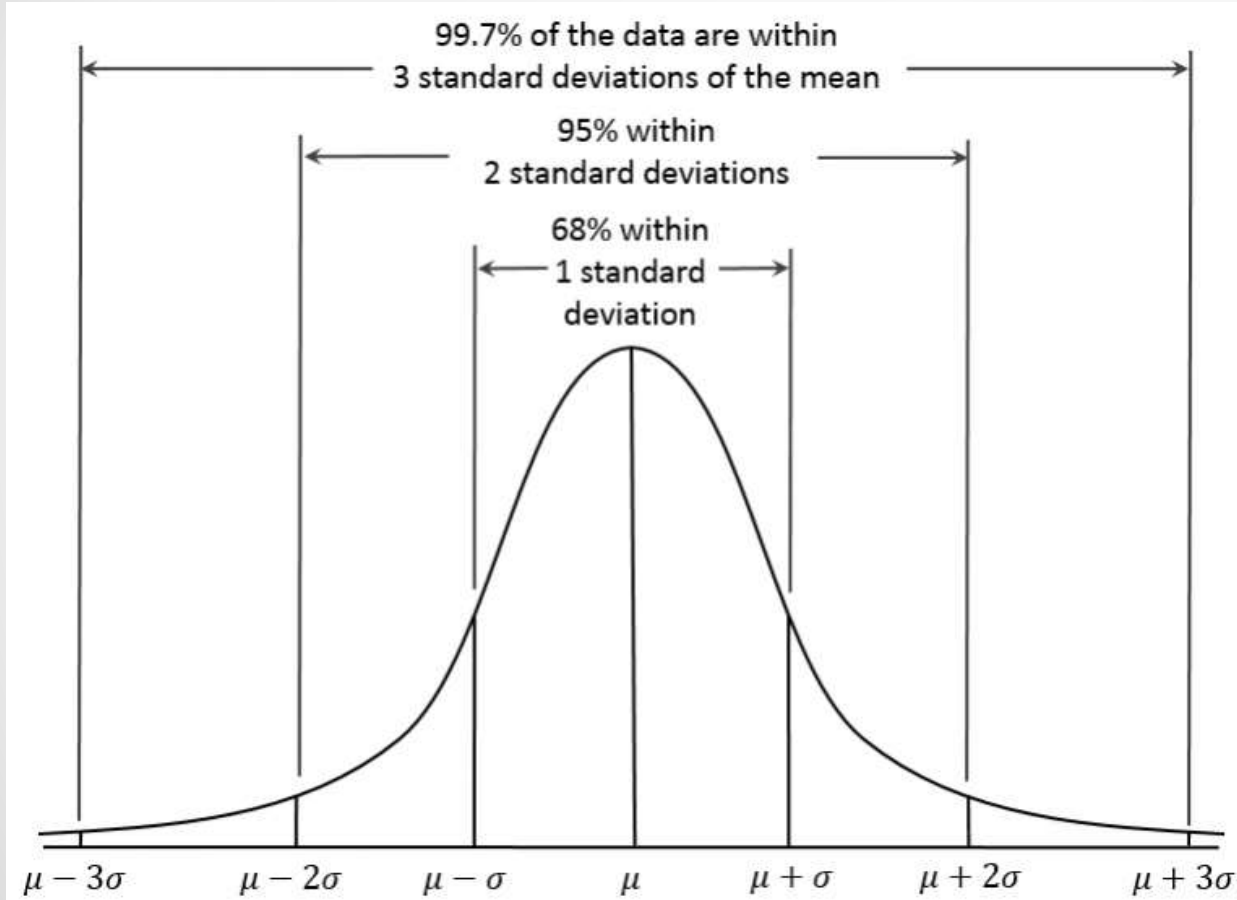
Sample
proportionately
based on blueprint

Must Know - _%
Should Know - _%
Nice to Know - _%

| Relevance | Difficulty | | |
|--------------|----------------------------|----------------------------|----------------------------|
| | Easy | Medium | Hard |
| Essential | 4 questions 95% correct | 3 questions 85% correct | 1 question 80% correct |
| Important | 3 questions 90% correct | 3 questions 75% correct | 2 questions 60% correct |
| Acceptable | 1 question 80% correct | 2 questions 55% correct | 2 questions 35% correct |
| Questionable | 1 question 50% correct | 0 questions | 2 questions 20% correct |

**EBEL METHOD – Based on item relevance and difficulty
(but less used as compared to Angoff's)**

STANDARD SETTING: CONVERSION TO '50%'



1st Step: Calculate Z Score

$$z = \frac{x - \mu}{\sigma}$$

where:

μ is the **mean** of the population.

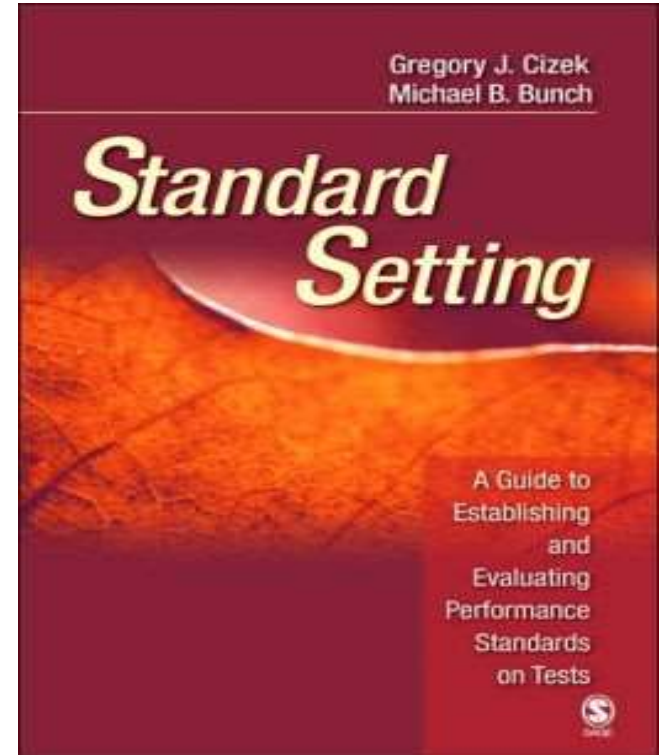
σ is the **standard deviation** of the population

2nd Step: Calculate Standardized Score

= (Z-score X Standard Deviation)
+ Desired Passing Score

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Standard Setting in Action



ABSOLUTE METHODS – TEST-TAKER



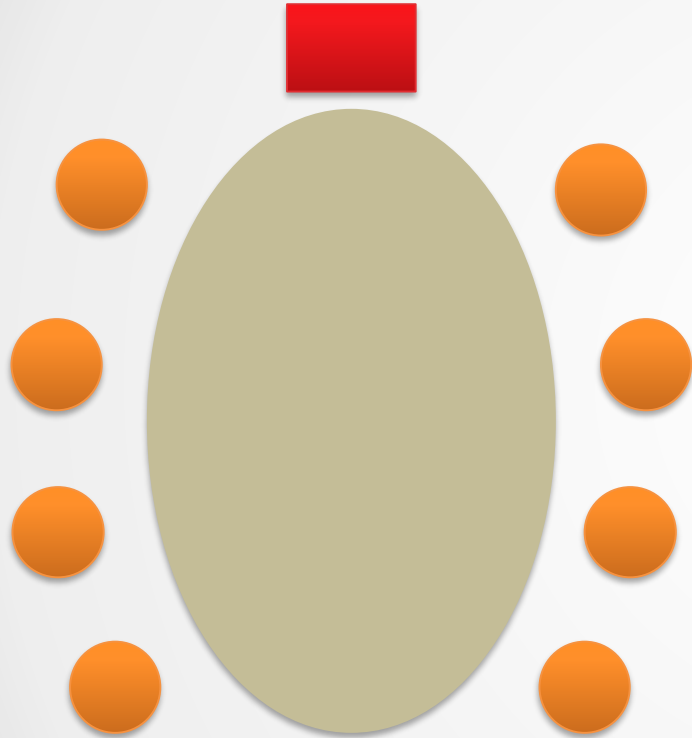
Process



Practice



Insights



Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate performance

Inform the borderline standard

Orientate the judges to the test, station or case to the checklist item scores

SCREEN

STANDARD SETTING: Borderline Method - DURING



SCREEN

Observe performance of candidate

Judges:

#1 provide a global rating of the overall performance each examinee on three-point scale: Fail, Borderline, Pass

#2 The performance is also scored using a multiple-item checklist

Moderator: Record ratings

Repeat for next stations

STANDARD SETTING: Borderline Method - DURING

Paediatric Conjoint Clinical Examination

| | |
|---------------|-----|
| History | /2 |
| Examination | /2 |
| Synthesis | /2 |
| Communication | /2 |
| Management | /2 |
| Attitudes | /2 |
| TOTAL | /12 |

| | |
|------------|--|
| Pass | |
| Borderline | |
| Fail | |

Collate the marks of candidates rated as
borderline

Mean or median of the borderline cohort is
taken as STATION PASSING SCORE

In Conjunctive Strategy – the candidates must
exceed the STATION PASSING SCORE to pass

In Compensatory Strategy –the station passing
score is summed up across station to form
OVERALL PASSING SCORE

STANDARD SETTING: Borderline Method - DURING

STATION 1



*Paediatric Conjoint
Clinical Examination*

| | |
|---------------|-----|
| History | /2 |
| Examination | /2 |
| Synthesis | /2 |
| Communication | /2 |
| Management | /2 |
| Attitudes | /2 |
| TOTAL | /12 |

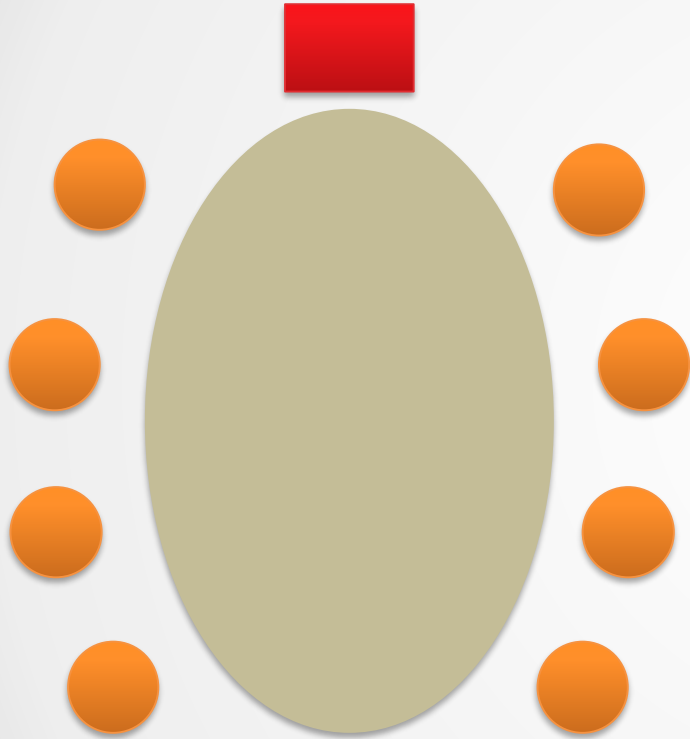
| | |
|------------|--|
| Pass | |
| Borderline | |
| Fail | |

EXAMINER 1

| | Marks given | Pass | Borderline | Fail |
|-----------|-------------|------|------------|------|
| Student 1 | 12 | / | | |
| Student 2 | 8 | | / | |
| Student 3 | 10 | | / | |
| Student 4 | 6 | | | / |
| Student 5 | 10 | | / | |
| Student 6 | 10 | / | | |
| Student 7 | 8 | | / | |
| Student 8 | 8 | | | / |

$$\text{Passing score for this station} = (8 + 10 + 10 + 8) / 4 \\ = 9$$

STANDARD SETTING: Borderline Method - POST



Evaluate the process

- Judges confidence in the process
 - Resulting cut off scores

Documentation

SCREEN

STANDARD SETTING: Borderline Method

- 1. Simple, save time
- 2. More acceptable passing scores than Angoff's (Klein et al, 2008)

Who will pass the dental OSCE?

Comparison of the Angoff and the Borderline Regression standard setting methods

TABLE 2. OSCE Checklist scores (mean and SD) and Global OSCE scores (mean and SD) per station of 119 dental students with pass/fail standards per station and per cluster (mean) of the Angoff I, the Angoff II, and the Borderline Regression (BR) method. And also the pass rates (% of students that passed) of these methods in 3 Compensatory models: Non Compensatory (NC), Partial Compensatory (PC) and Total Compensatory (TC)

| Clusters and stations | Checklist Scores Mean (SD) (%) | Global rating Mean (SD) (%) | Pass/fail standard | | |
|----------------------------|--------------------------------|-----------------------------|--------------------|---------------|--------|
| | | | Angoff I (%) | Angoff II (%) | BR (%) |
| Mean total OSCE (TC model) | 70.4 (8) | 60.0 (8) | 64.0 | 64.2 | 55.1 |

- 3. May be influenced by the examinees “non-examination factors” (gender, university, etc)(Cizek, 2007)
- 4. Does not utilize all data. What if no one or too few in borderline? (Wood, Hunphrey-Murto, Norman, 2006)

STANDARD SETTING: Borderline Regression Method

1. All data (Fail, Borderline, Pass) from Station 1 are entered.
2. Run Linear Regression
3. The point where regression line intersects borderline = station passing score
4. Repeat for other stations
5. Sum all stations passing score = PASSING SCORE

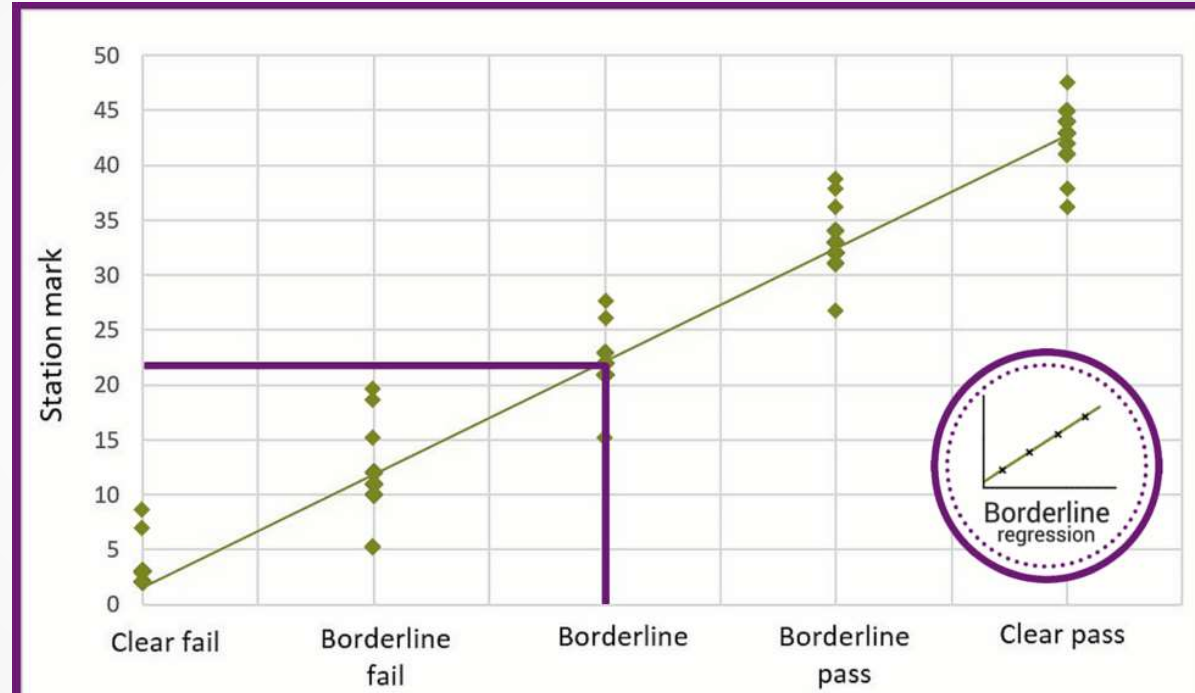


Table II. Number of examinees, cut score, pass rate and 95% confidence interval for each standard setting method

| Station | Modified Borderline-group method | | | | Regression method | | | |
|---------|----------------------------------|-----------|---------------|---------------------|-------------------|-----------|---------------|---------------------|
| | <i>N</i> | Cut score | Pass rate (%) | Confidence interval | <i>N</i> | Cut score | Pass rate (%) | Confidence interval |
| 1 | 18 | 6.00 | 71 | ±0.58 | 57 | 6.10 | 64 | ±0.44 |
| 3 | 28 | 4.55 | 98 | ±0.51 | 58 | 4.64 | 98 | ±0.48 |
| 4 | 18 | 4.54 | 69 | ±0.53 | 59 | 4.51 | 69 | ±0.48 |
| 5 | 24 | 5.21 | 56 | ±0.35 | 59 | 5.14 | 56 | ±0.27 |
| 7 | 39 | 5.98 | 34 | ±0.21 | 59 | 5.77 | 39 | ±0.19 |
| 8 | 26 | 5.35 | 73 | ±0.42 | 59 | 5.17 | 75 | ±0.42 |
| 9 | 12 | 5.49 | 69 | ±0.83 | 59 | 4.79 | 92 | ±0.57 |
| 10 | 26 | 5.14 | 69 | ±0.42 | 58 | 5.00 | 75 | ±0.29 |
| overall | | 5.28 | 67 | ±0.48 | | 5.17 | 71 | ±0.39 |

Checklist scores range from 0 to 10. The number of examinees for the Modified Borderline-Group Method correspond to those examinees rated as borderline whereas the number of examinees for the Regression Method correspond to all examinees. (Wood, Hunphrey-Murto, Norman, 2006)

If we look at station 9, where borderline candidate is not many, the passing score was significantly higher

However, if the mean of both method yield comparable passing score

STANDARD SETTING: Contrasting Group Method

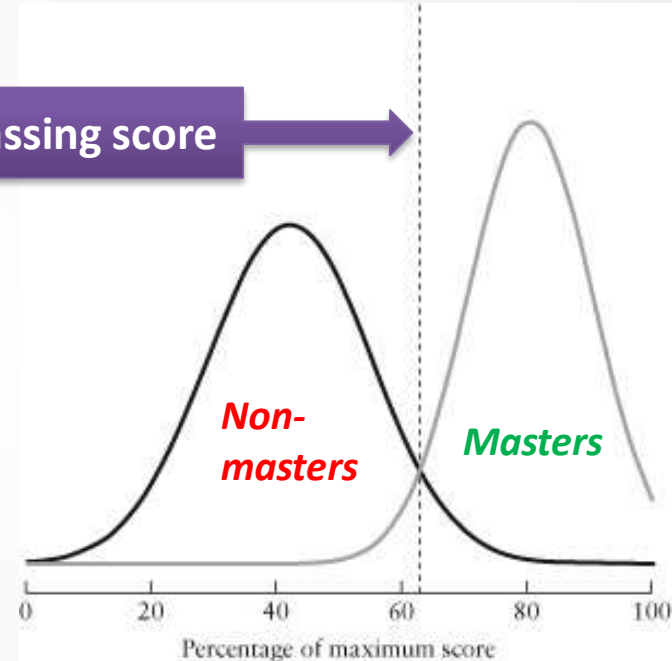
Paediatric Conjoint Clinical Examination

| | |
|---------------|-----|
| History | /2 |
| Examination | /2 |
| Synthesis | /2 |
| Communication | /2 |
| Management | /2 |
| Attitudes | /2 |
| TOTAL | /12 |

| | |
|-------------|--|
| Masters | |
| Non-masters | |

Judgment made on real and across candidates performances

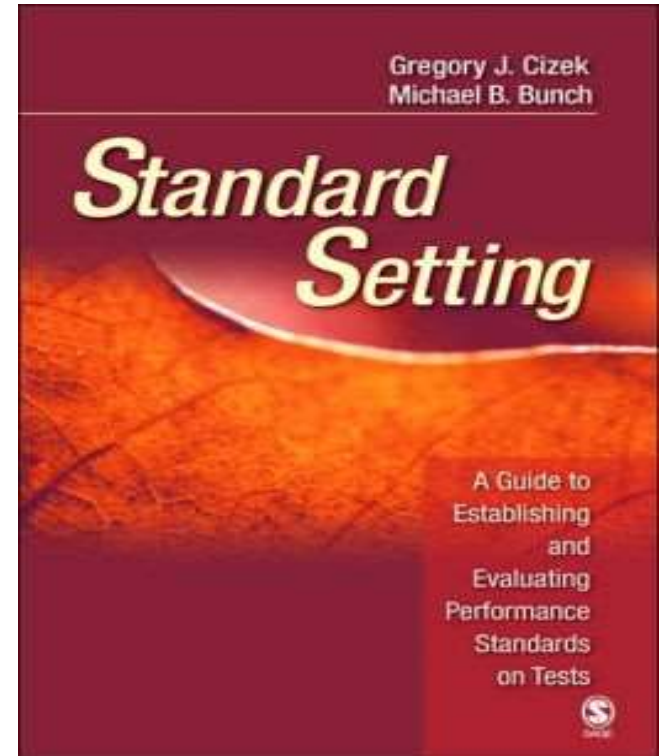
Passing score



But can we always categorize candidates into masters and non masters?

Methods for Setting Standard

- Absolute methods: Test-Items
 - Angoff (Angoff, 1971)
 - Ebel (Ebel, 1972)
 - Nedelsky (Nedelsky, 1954)
- Absolute methods: Test-Takers
 - Borderline (Livingston & Zieky, 1982)
 - Contrasting groups (Berk, 1976)
- Compromise methods
 - Hofstee (Hofstee, 1983)



Standard Setting in Action



COMPROMISE METHOD



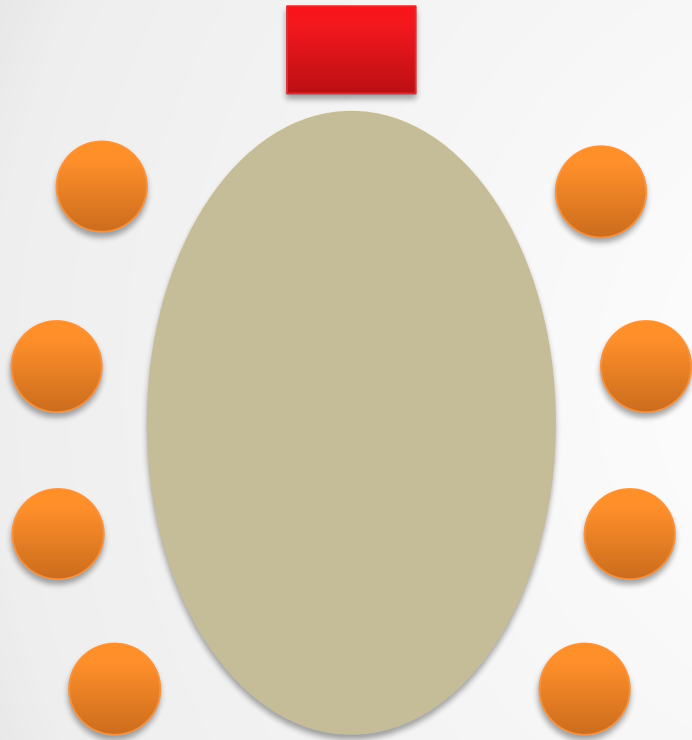
Process



Practice



Insights



Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Review the test in detail

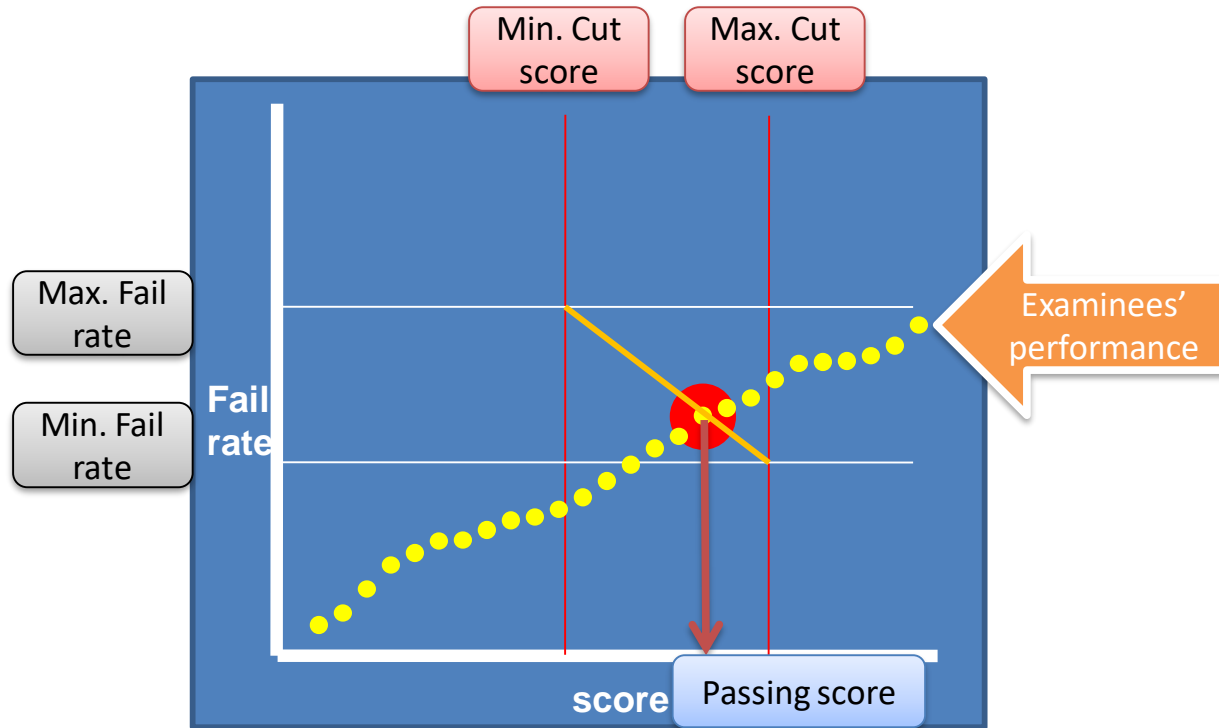
SCREEN

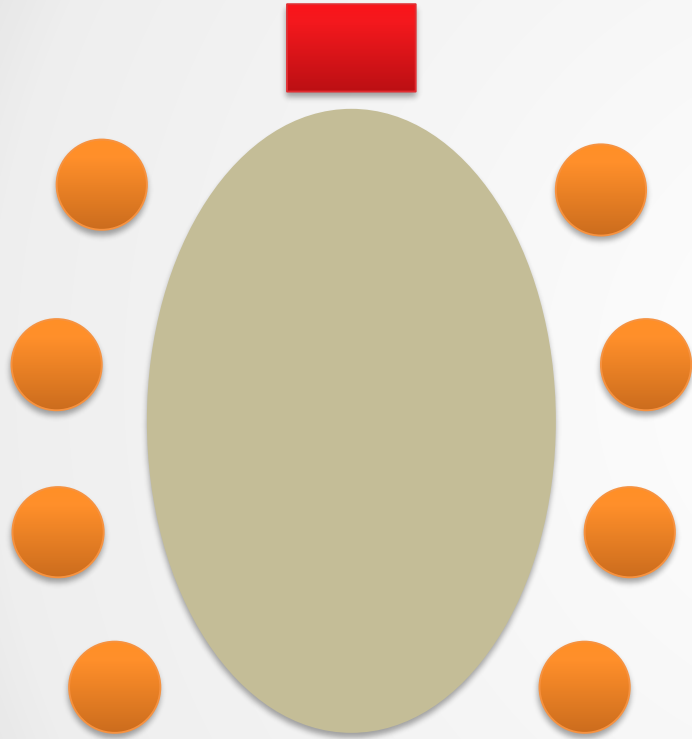


Ask the judges to answer 4 questions:

- ✓ What is the minimum acceptable cut score?
- ✓ What is the maximum acceptable cut score?
- ✓ What is the minimum acceptable fail rate?
- ✓ What is the maximum acceptable fail rate?

After the test is given, graph the distribution of scores and select the cut score.





SCREEN

Evaluate the process

- Judges confidence in the process
 - Resulting cut off scores

Documentation

Advantages

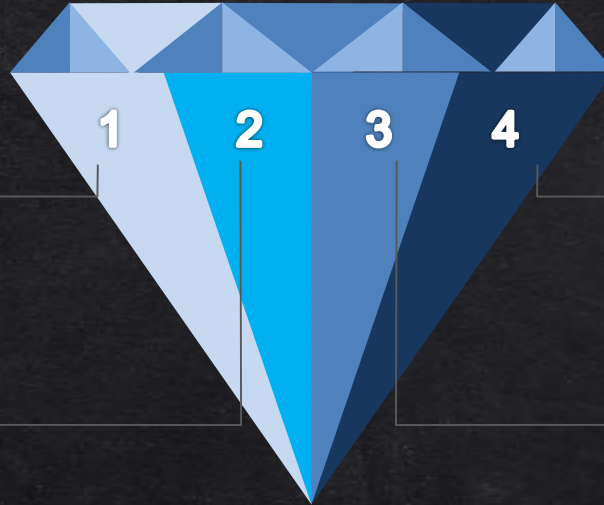
- Easy to implement
- Educators are comfortable with the decision



Disadvantages

- The cut score may not be in the area defined by the judges' estimates.
- The method is not the first choice in a high stakes testing situation.

FINAL NOTES



Method Dependent

The resulting standards are method dependent

(AMEE Guide 37, 2008; AMEE Guide 85, 2014)

Learning Process

No most accurate score or gold standard

(AMEE Guide 37, 2008; AMEE Guide 85, 2014)

Credible Panel

Panels must be those familiar with students, assessment and content

(Cizek, 2007; AMEE Guide 85, 2014)

Methodology

Choose method depending on purpose, evidence and resources

(AMEE Guide 85, 2014)



Thank You

MUHAMAD SAIFUL BAHRI YUSOFF, MD, MSC, PHD

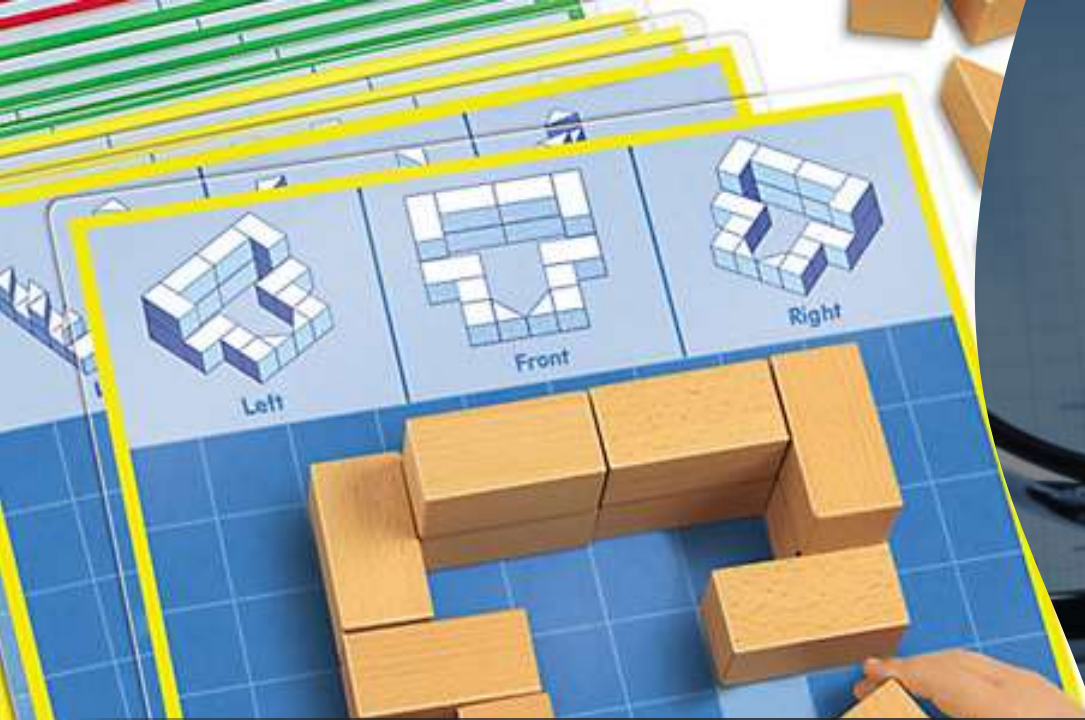
Department of Medical Education, School of Medical Sciences,
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https://www.researchgate.net/profile/Muhamad_Saiful_Bahri_Yusoff

Further reading

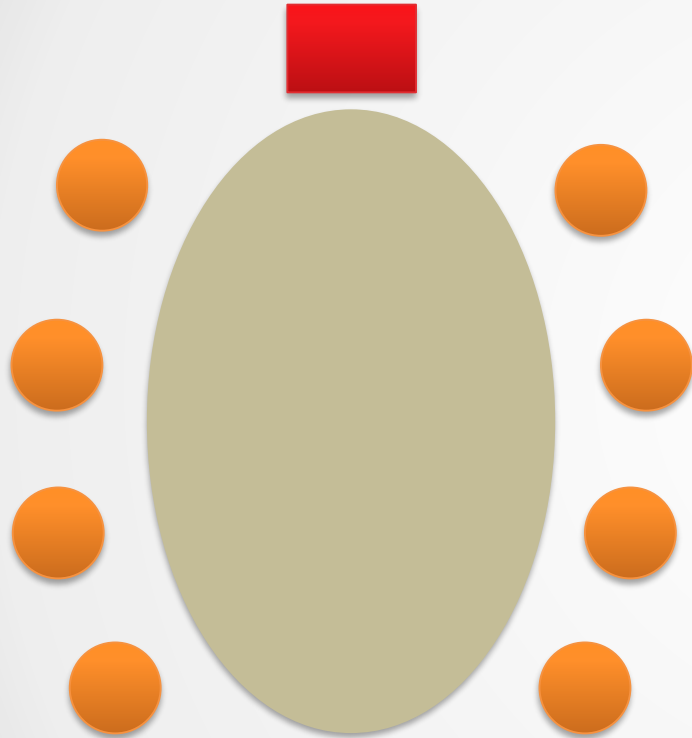
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GROUP A

**STANDARD
SETTING**

ANGOFF



Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Define borderline standard

SCREEN

STANDARD SETTING: Define Borderline

2 Knowledge – e.g.
demonstrate adequate knowledge
for safe clinical judgment, decision
making and management



#4 Soft skills - e.g. conduct
themselves professionally



#1 Setting – e.g. graduate of
the ophthalmology program



#3 Skills – e.g. be able to
work with moderate
supervision, equipped with
acceptable technical ability



#5 Errors (considering the
forgivable or unforgivable) – e.g.
safe clinical judgment, decision
making and management

STANDARD SETTING: Borderline Standards

Setting

Errors

Forgivable, non-forgivable

“The borderline **graduate of the ophthalmology program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with moderate supervision**, equipped with **acceptable technical ability**, and **conduct themselves professionally.**”

Knowledge

Skills

Attitude

(MUCCO, 20-22 Aug 2014, A Workshop on Examination Questions Preparation, Kuala Lumpur)

FAIL

PASS

STANDARD SETTING: Angoff - DURING



Read through question 1

Judges: Individually, estimate proportion of borderline examinees will correctly answer question 1

Moderator: Record ratings

Moderator: Discuss ratings

Moderator: Get 2nd ratings after discussion

Calculate mean

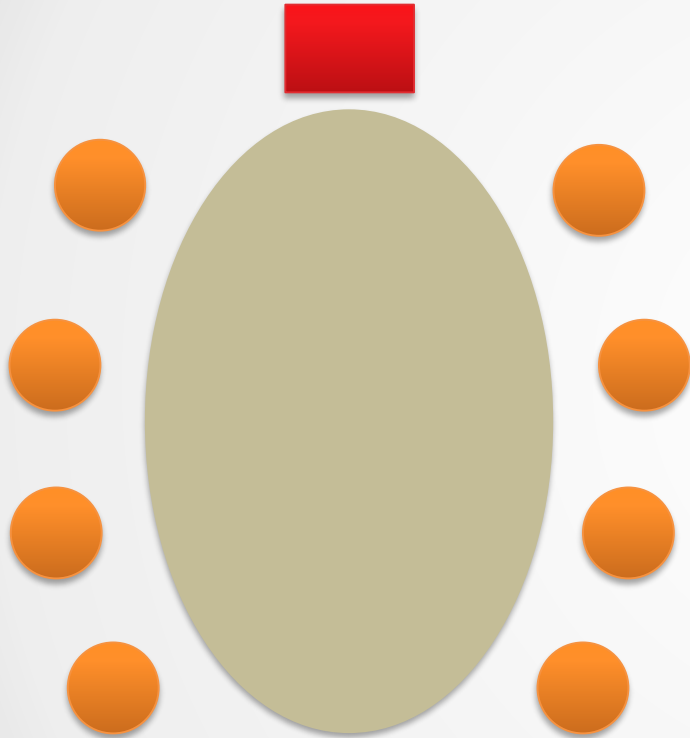
Repeat for next questions

(Cizek, 2006; Angoff, 1971)

| | Q1 | Q2 | Q3 | Q4 | Q5 | Mean |
|----------------------|------|----|----|----|----|------|
| | | | | | | |
| JUDGE 1 | 60 | | | | | |
| | 60 | | | | | |
| JUDGE 2 | 50 | | | | | |
| | 60 | | | | | |
| JUDGE 3 | 90 | | | | | |
| | 60 | | | | | |
| JUDGE 4 | 60 | | | | | |
| | 50 | | | | | |
| JUDGE 5 | 60 | | | | | |
| | 60 | | | | | |
| JUDGE 6 | 40 | | | | | |
| | 60 | | | | | |
| Mean 1 st | 60 | | | | | |
| Mean 2 nd | 58.3 | | | | | |

Cut-off score 1st
round

Cut-off score 2nd
round

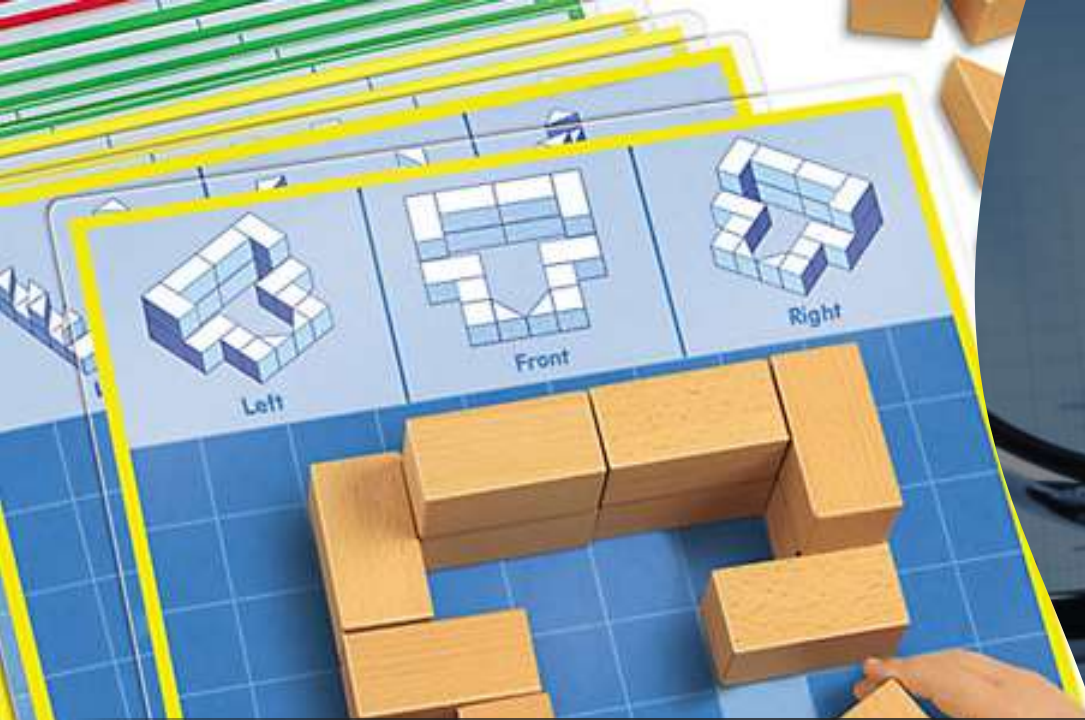


SCREEN

Evaluate the process

- Judges confidence in the process
 - Resulting cut off scores

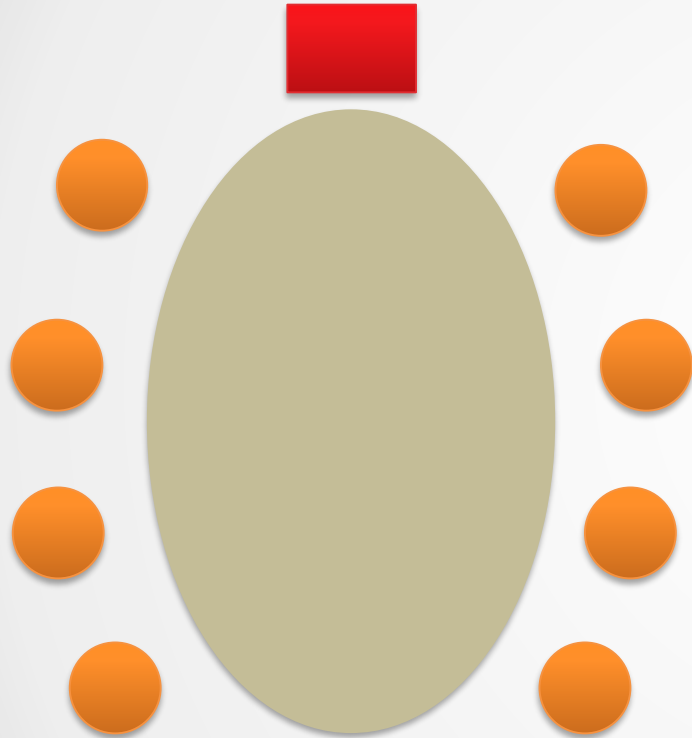
Documentation



GROUP B

**STANDARD
SETTING**

**MODIFIED
ANGOFF**



SCREEN

Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Define borderline standard

STANDARD SETTING: Define Borderline



STANDARD SETTING: Borderline Standards

Setting

Errors

Forgivable, non-forgivable

“The borderline **graduate of the ophthalmology program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with moderate supervision**, equipped with **acceptable technical ability**, and **conduct themselves professionally.**”

Knowledge

Skills

Attitude

(MUCCO, 20-22 Aug 2014, A Workshop on Examination Questions Preparation, Kuala Lumpur)

FAIL

PASS

STANDARD SETTING: **Modified** Angoff - DURING



Read through question 1

Judges: Individually, estimate the mark that can be obtained by borderline examinees for question 1

Moderator: Record ratings

Moderator: Discuss ratings

Moderator: Get 2nd ratings after discussion

Calculate mean

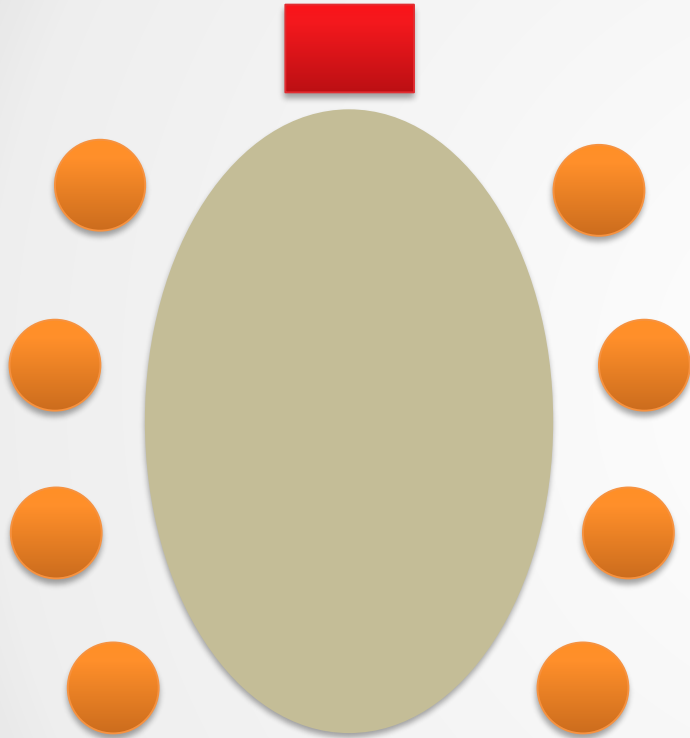
Repeat for next questions

(Cizek, 2006; Angoff, 1971)

| | Q1 | Q2 | Q3 | Q4 | Q5 | Mean |
|----------------------|------|----|----|----|----|------|
| Total Mark | 10 | | | | | |
| JUDGE 1 | 6 | | | | | |
| | 6 | | | | | |
| JUDGE 2 | 5 | | | | | |
| | 6 | | | | | |
| JUDGE 3 | 9 | | | | | |
| | 6 | | | | | |
| JUDGE 4 | 6 | | | | | |
| | 5 | | | | | |
| JUDGE 5 | 6 | | | | | |
| | 6 | | | | | |
| JUDGE 6 | 4 | | | | | |
| | 6 | | | | | |
| Mean 1 st | 6 | | | | | |
| Mean 2 nd | 5.83 | | | | | |

Cut-off score 1st
round

Cut-off score 2nd
round

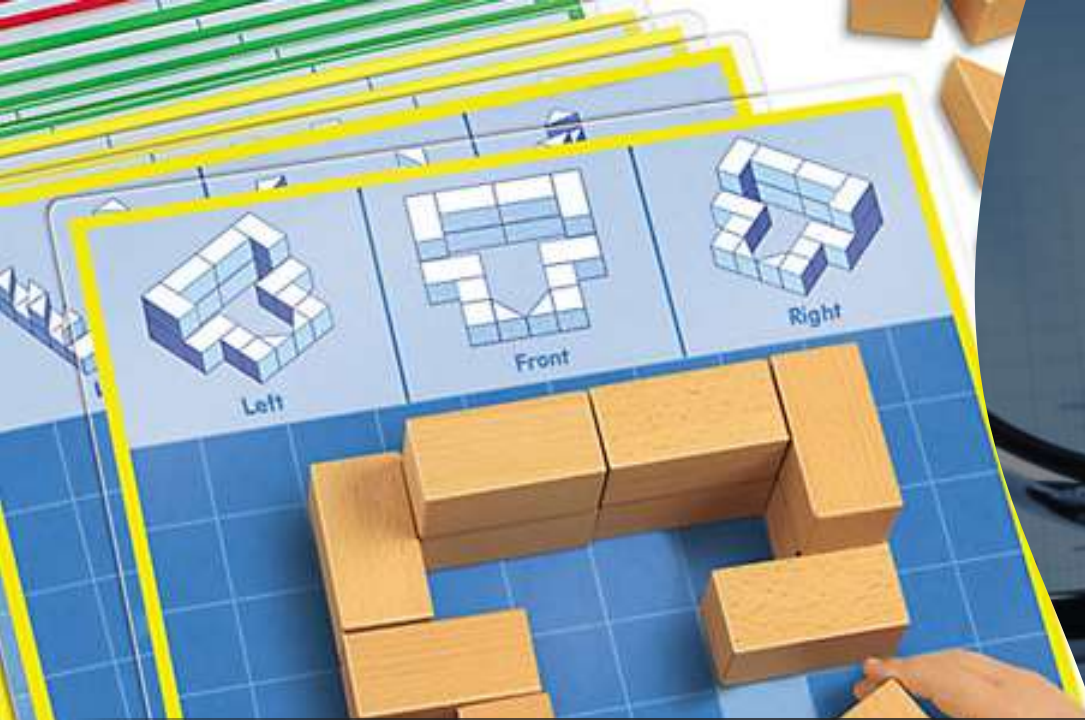


SCREEN

Evaluate the process

- Judges confidence in the process
 - Resulting cut off scores

Documentation



GROUP C

**STANDARD
SETTING**

NEDELSKY



Select the judges

Discuss

- a. Purpose of the assessment
- b. Nature of examinees
- c. Components of adequate/inadequate knowledge

Select the methods – train judges

Define borderline standard

SCREEN

STANDARD SETTING: Define Borderline



STANDARD SETTING: Borderline Standards

Setting

Knowledge

Errors

Forgivable, non-forgivable

“The borderline **graduate of the anaesthesiology program** should demonstrate **adequate knowledge for safe clinical judgment, decision making and management**, be able to **work with minimal supervision**, equipped with **acceptable life saving skills and technical ability**, and **conduct themselves professionally.**”

Skills

Attitude

(8 Jan 2022, A Workshop on Standard Setting (Anaesthesiology)
Workshop, UPM, Selangor)

FAIL

PASS

STANDARD SETTING: Nedelsky - DURING



Read through each question

Judges: Working individually, judges mark the wrong answers the borderline students would be able to eliminate.

Moderator: Record ratings

Moderator: Discuss and change ratings

Repeat for next questions

Calculate passing score

SCREEN

Table 1. Example of calculations for Nedelsky's method applied to a test scored without correction for guessing

| Question | Answers* | Number of answers not eliminated | Expected score |
|-----------------------------|---|----------------------------------|----------------|
| 1 | A (B) X X X | 2 | $1/2 = .50$ |
| 2 | X X X X (E) | 1 | $1/1 = 1.00$ |
| 3 | X X C (D) X | 2 | $1/2 = .50$ |
| 4 | A X C (D) X | 3 | $1/3 = .33$ |
| 5 | (A) X X X X | 1 | $1/1 = 1.00$ |
| 6 | A B (C) D E | 5 | $1/5 = .20$ |
| 7 | A B C X (E) | 4 | $1/4 = .25$ |
| 8 | (A) B X D E | 4 | $1/4 = .25$ |
| 9 | A (B) C D E | 5 | $1/5 = .20$ |
| 10 | A (B) C D E | 5 | $1/5 = .20$ |
| | | Sum = 4.43 | |
| Expected total score = 4.43 | | | |

Cut-off score

*A circle indicates the correct answer; an X indicates an answer the borderline test-taker would eliminate.

- Three methods of calculating passing score:
 - Mean
 - Median
 - Trimmed mean

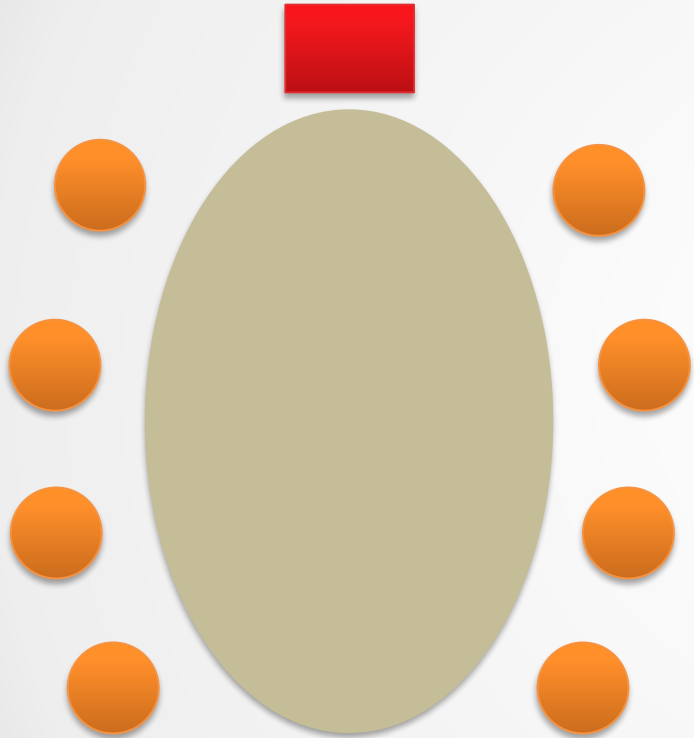
Table 2. Example of three ways to combine scores from individual judges

| | | |
|-------------------|-------|---------------|
| Judge 1 (highest) | 92.50 | |
| Judge 2 | 77.25 | Judge 2 77.25 |
| Judge 3 | 67.00 | Judge 3 67.00 |
| Judge 4 | 66.67 | Judge 4 66.67 |
| Judge 5 (lowest) | 65.33 | |
| Sum = 368.75 | | Sum = 210.92 |

Mean = $368.75 \div 5 = 73.75$

Median = 3rd highest = **67.00**

Trimmed Mean = $210.92 \div 3 = 70.31$



- Evaluate the process**
- Judges confidence in the process
 - Resulting cut off scores

Documentation

SCREEN